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TORONTO STOCK EXCHANGE

FILING STATEMENT NO. 1367.
FILED, DECEMBER 9th. 1965.

CANADIAN JAMIESON MINES LIMITED

Full corporate name of Company
Incorporated under Part IV of The Corporations Act
(Ontario) by Letters Patent dated April 3, 1964. ~
Particulars of incorporation (e.g., Incorporated under Part IV of the Corporations Act, 1953
(Ontario) by Letters Patent dated May 1st, 1957).

FILING STATEMENT

(To be filed with respect to any material change in a company's affairs, including among other things,
an underwriting and option agreement, an issue of shares for property and a proposed re-organization.)

1. Brief statement of the material change in the affairs of the company in respect of which this statement is filed.

The Company has arranged to borrow as temporary financing the sum of \$240,000. These funds will be used for interim working capital and capital expenditure requirements pending completion of arrangements for senior financing to bring the Company's copper-zinc mineral deposit in Godfrey Township, Porcupine Mining Division, Province of Ontario, into production. These funds have been or are presently being advanced to the Company by the following: as to \$75,000 by Kam-Nor Explorers Limited, 251 Third Avenue, Timmins, Ontario, a shareholder of the Company, and as to one-sixth (1/6th)* of the balance (that is, \$165,000) by each of the directors of the Company. The names and addresses of those persons owning a greater than 5% interest in Kam-Nor Explorers Limited are set out in Schedule 1 to this Filing Statement. The consideration agreed to be paid by the Company to those so advancing funds is: the current bank rate of interest thereon and a proportion of 30,000 fully paid and non-assessable shares of the Company - (the number of shares to be received by each lender will be proportionate to that part of the sum of \$240,000 advanced by him). Such shares are only to be issued if, as and when the consent of the shareholders of the Company has been obtained. (See Schedule "1" on page 3)

*In the event that any one or more of the Company's directors shall be unable or unwilling to advance 1/6 of the said sum of \$165,000 as aforesaid the same may be advanced by one or more of the other directors of the Company in which case the share(s) of such director(s) in the said 30,000 shares of the Company shall be increased proportionately.

2. Head office address and any other office address.

(a) Head Office: 251 Third Avenue,
Timmins, Ontario.

(b) Executive Office: Suite 911,
159 Bay Street,
Toronto, Ontario.

3. Names, addresses and chief occupations for the past five years of present or proposed officers and directors.

Officers of the Company:

OFFICE HELD	NAME	ADDRESS	OCCUPATION
President	Arthur Thomas Griffis	Apt. 2012, 66 Broadway Avenue, Toronto, Ont.	Geologist
Vice-President	Nedo Gino Bragagnolo	530 Patricia Boulevard, Timmins, Ont.	Realtor
Treasurer	Reginald Harry Pope	340 Cherry Street, Timmins, Ont.	Chartered Accountant
Secretary	Rino Charles Bragagnolo	132 Westmount Boulevard, Timmins, Ont.	Barrister and Solicitor

Directors of the Company:

NAME	ADDRESS	OCCUPATION
Arthur Thomas Griffis	Apt. 2012, 66 Broadway Ave., Toronto, Ontario.	Geologist
Nedo Gino Bragagnolo	530 Patricia Blvd. Timmins, Ontario.	Realtor
Reginald Harry Pope	340 Cherry St., Timmins, Ont.	Chartered Accountant
Rino Charles Bragagnolo	132 Westmount Boulevard, Timmins, Ont.	Barrister and Solicitor
Gerald Joseph Killeen	465 Patricia Boulevard, Timmins, Ont.	Merchant
Ross Douglas Lawrence	21 Munro Blvd., Willowdale, Ont.	Professional Engineer

4. Share capitalization showing authorized and issued and outstanding capital.	Authorized capital - 5,000,000 shares of par value of \$1.00 each. Issued capital - 2,200,006 shares
5. Particulars in respect of any bonds, debentures, notes, mortgages, charges, liens or hypothecations outstanding.	(a) Loan of Fifty Thousand Dollars (\$50,000) from a shareholder of the Company (Kam-Nor Explorers Limited, Timmins, Ontario) secured by a demand note. (b) A mortgage in favour of the Royal Trust Company as Executor of the estate of J. George Jamieson against 31 patented claims acquired from the said estate in the amount of Two Hundred and Fifty Thousand Dollars (\$250,000) payable on December 15, 1966. (c) Demand loan from The Canadian Imperial Bank of Commerce in the amount of Two Hundred and Fifty Thousand Dollars (\$250,000) referred to in item 1 above.
6. Details of any treasury shares or other securities now the subject of any underwriting, sale or option agreement or of any proposed underwriting, sale or option agreement.	A non-assignable incentive stock option granted to Edward Neczkar, an employee and geologist, for the purchase of all or any part of 15,000 shares at the price of \$.75 per share exercisable on or before November 10, 1966.
7. Names and addresses of persons having any interest, direct or indirect in underwritten or optioned shares or other securities or assignments, present or proposed, and, if any assignment is contemplated, particulars thereof.	Only Edward Neczkar as in Item 6 above.
8. Any payments in cash or securities of the company made or to be made to a promoter or finder in connection with a proposed underwriting or property acquisition.	None
9. Brief statement of company's future development plans, including proposed expenditure of proceeds of sale of treasury shares, if any.	The Company proposes to commence mining (and milling) on its Godfrey Township, Cochrane District, Province of Ontario, ore bodies prior to May 1966.
10. Brief statement of company's chief development work during past year.	A three compartment shaft was sunk to 500 feet and three development levels were opened - at 255, 355 and 465 foot levels. The head frame and other mining plant and equipment purchased from H. G. Young Mines Limited have been erected and installed on the Company's property. The Company has concluded a contract with Northern Peat Company Limited for the purchase and erection of the mill building and equipment formerly operated by Buffalo Ankerite Gold Mines Limited. Dismantling of the mill and preparations for its transportation to and erection upon the Company's property is now under way.
11. Names and addresses of vendors of any property or other assets intended to be purchased by the company showing the consideration to be paid.	Not applicable.
12. Names and addresses of persons who have received or will receive a greater than 5% interest in the shares or other consideration to be received by the vendor. If the vendor is a limited company, the names and addresses of persons having a greater than 5% interest in the vendor company.	Not applicable.
13. Number of shares held in escrow or in pool and a brief statement of the terms of escrow or the pooling agreement.	810,000 shares, part of the stock issued in payment for the property acquired, are held in escrow by the Guaranty Trust Company of Canada at Toronto subject to release, etc. only upon the consent of the Ontario Securities Commission and the Toronto Stock Exchange.
14. Names and addresses of owners of more than a 5% interest in escrowed shares and their shareholdings (If shares are registered in the names of nominees or in street names, give names of beneficial owners, if possible.)	The only persons owning more than 5% of the escrowed shares of the Company are: Nedo Gino Bragagnolo, 530 Patricia Boulevard, Timmins, Ontario. Arthur Thomas Griffis, Apartment 2012, 66 Broadway Boulevard, Toronto, Ontario.

SCHEDULE 1

Nedo Gino Bragagnolo,
530 Patricia Boulevard,
Timmins, Ontario.

Rino Charles Bragagnolo,
132 Westmount Boulevard,
Timmins, Ontario.

Reginald Harry Pope,
340 Cherry Street,
Timmins, Ontario.

Gerald Joseph Killeen,
465 Patricia Boulevard,
Timmins, Ontario.

Dr. Joseph Giardine,
65 Balsam Street South,
Timmins, Ontario.

Dr. M. Tatartcheff,
192 Third Avenue,
Timmins, Ontario.

Guy Caberlin,
17 Pine Street South,
Timmins, Ontario.

Louis Degillo,
155 Pine Street South,
Timmins, Ontario.

Dr. Milton Francis,
39 Cedar Street South,
Timmins, Ontario.

Morris Feldman,
71 Algonquin Street South,
Timmins, Ontario.

J. P. Wilson,
662 Patricia Boulevard,
Timmins, Ontario.

Dr. J. J. Parisi,
155 Pine Street South,
Timmins, Ontario.

D. W. Collins,
219 Balsam Street North,
Timmins, Ontario.

D. H. Wigston,
137 Third Avenue,
Timmins, Ontario.

R. W. Leipnik,
Box 344,
Timmins, Ontario.

Nick Mascioli,
271 Maple Street South,
Timmins, Ontario.

FINANCIAL STATEMENTS

Statement #1

CANADIAN JAMIESON MINES LIMITED

INTERIM BALANCE SHEET

AS AT OCTOBER 31ST, 1965

	<u>Assets</u>	
Cash		\$ 13,084.39
Province of Ontario \$10,000 Bond 5% 1979 at cost		9,850.00
Mine Buildings and Equipment at Cost		197,863.23
Mining Properties		
32 Patented mining claims located in Robb, Jamieson and Godfrey Townships, district of Cochrane, Ontario, and 14 unpatented mining claims located in MacDiarmid Township, district of Cochrane, Ontario, purchased for 900,000 shares of the company's capital stock valued by the directors at 20¢ per share and \$504,000.00 cash of which \$254,000.00 has been paid		684,000.00
Deferred Expenditure		570,437.22
Deposit		450.00
Organization Expense		<u>2,335.00</u>
		<u>\$1,478,019.84</u>
	<u>Liabilities</u>	
Accounts Payable		\$ 38,013.84
Unsecured Demand Loan from Shareholder		50,000.00
Mortgage Payable due 15 December 1966 without interest secured by 31 patented mining claims in Robb, Jamieson and Godfrey Townships		250,000.00
	<u>Capital</u>	
Share Capital		
Authorized - 5,000,000 shares of \$1.00 par value each		
Issued and fully paid		
For properties 900,000 shares	\$ 900,000.00	
Less Discount	<u>720,000.00</u>	
	\$ 180,000.00	
For cash 1,300,006 shares	\$1,300,006.00	
Less Discount	<u>340,000.00</u>	
	\$ 960,006.00	
Total 2,200,006 shares		<u>1,140,006.00</u>
		<u>\$1,478,019.84</u>

Note:- Balance due on Mill Equipment ordered is \$26,000.00, not recorded above and Balance due on Purchase of Mill Building is \$81,000.00 not recorded above, pending delivery.

Approved on behalf of the Board:

R.C. Bragagnolo, Director

G.J. Killeen, Director

CANADIAN JAMIESON MINES LIMITEDSTATEMENT OF DEFERRED EXPENDITUREFROM INCORPORATION 1 APRIL 1965 TO 31 OCTOBER 1965Exploration and Development

Jamieson Properties		
Salaries and Wages - Geologists	\$ 8,950.00	
Salaries and Wages - Others	3,845.56	
Salaries - Management	7,700.00	
Consultants Fees and Expenses	16,092.96	
Diamond Drilling	11,051.78	
Engineers Fees and Expenses	-	
Surveys and Reports	195.33	
Assays and Metallurgical Research	1,154.83	
Supplies and Equipment	240.85	
Rentals	-	
Unemployment Insurance	-	
Staff Living Allowances	-	
Miscellaneous	1,469.28	
Temporary Buildings	4.94	
Workmen's Compensation	813.64	
Road Construction	459.09	
Travel Allowances	116.87	
Heat, Light and Power	53.55	
Telephone and Hydro Installations	1,600.00	
Shaft Sinking	78,807.10	
Underground Development Work	<u>112,018.89</u>	
Exploration and Development Deferred		\$244,574.67

Administration

Legal and Audit	\$ 3,560.37	
Office Supplies, Stationery and Printing	228.67	
Advertising	-	
Registrar and Transfer Agent	646.72	
Stock Exchange Listing Fees	-	
Prospectus Printing	1,116.99	
Telephone	106.47	
Accounting	100.00	
Mine General and Office Expenses	4,257.89	
Insurance	3,050.00	
Miscellaneous	-	
	<u>\$ 13,067.11</u>	
Deduct Interest Earned	<u>6,048.57</u>	

Administration Deferred	<u>7,018.54</u>
Total Deferred Expenditure 1 April 1965 to 31 October 1965	\$251,593.21
Add Total Deferred Expenditure brought forward 3 April 1964 to 31 March 1965	<u>318,844.01</u>
Total Deferred Expenditure	<u>\$570,437.22</u>

CANADIAN JAMIESON MINES LIMITED
STATEMENT OF SOURCE AND APPLICATION OF FUNDS
FROM APRIL 1ST, 1965 TO OCTOBER 31ST, 1965

Source of Funds	
Refund of Recoverable Expenses	\$ 71.43
Application of Funds	
Deferred Expenditure as per Statement #2	\$251,593.21
Expenditure on Mine Buildings and Equipment	<u>118,534.03</u>
	<u>\$370,127.24</u>
Decrease in Working Capital during period	<u>\$370,055.81</u>

Canadian Jamieson Mines Limited

TIMMINS, ONTARIO

PRESIDENT: A. T. GRIFFIS
 VICE-PRESIDENT: N. G. BRAGAGNOLO
 SECRETARY: R. C. BRAGAGNOLO
 TREASURER: R. H. POPE

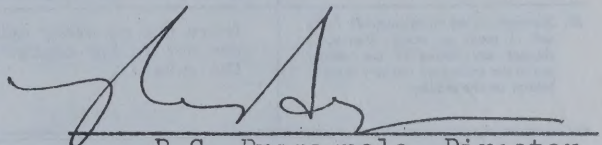
REPLY TO FOLLOWING ADDRESS

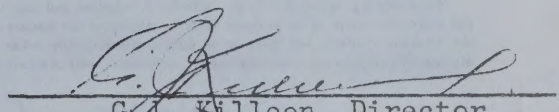
REFER TO

December 30th, 1965

In connection with the interim financial statements of Canadian Jamieson Mines Limited prepared as at October 31st, 1965 previously submitted, the Board of Directors of Canadian Jamieson Mines Limited advise that there has been no material change in the company's affairs between the period from October 31st, 1965 to December 8th, 1965 other than that the company has received further sums of \$105,000.00 during this period by way of loans from its Directors and/or its shareholders. In addition the company has made further expenditures in connection with the exploration and development of its mining properties and the acquisition and equipping of its mining plant.

Approved on behalf of the Board


 R.C. Bragagnolo, Director


 G.J. Killeen, Director

15. Names, addresses and shareholdings of five largest registered shareholders and if shareholdings are pooled or escrowed, so stating. If shares are registered in names of nominees or in street names, give names of beneficial owners, if possible, and if names are not those of beneficial owners, so state.	<p>The Company's transfer agent advises that the five largest shareholders of the Company are as follows, namely:</p> <table><thead><tr><th></th><th>Total</th><th>Escrowed</th></tr></thead><tbody><tr><td>1. Doherty Roadhouse & McCuaig Bros.</td><td>592,130</td><td></td></tr><tr><td>2. Nedo Gino Bragagnolo</td><td>169,501</td><td>152,550</td></tr><tr><td>3. Arthur Thomas Griffis</td><td>168,001</td><td>151,200</td></tr><tr><td>4. Sabine Exploration Corporation</td><td>140,000</td><td></td></tr><tr><td>5. Rino Charles Bragagnolo</td><td>48,501</td><td>33,750</td></tr></tbody></table> <p>With the exception of Doherty Roadhouse & McCuaig Bros. the company believes the above registered shareholders to be the beneficial owners of the shares set opposite their respective names. The Company has no knowledge of the beneficial ownership of the shares registered in the name of Doherty Roadhouse & McCuaig Bros.</p>		Total	Escrowed	1. Doherty Roadhouse & McCuaig Bros.	592,130		2. Nedo Gino Bragagnolo	169,501	152,550	3. Arthur Thomas Griffis	168,001	151,200	4. Sabine Exploration Corporation	140,000		5. Rino Charles Bragagnolo	48,501	33,750
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4. Sabine Exploration Corporation	140,000																		
5. Rino Charles Bragagnolo	48,501	33,750																	
16. Names, and addresses of persons whose shareholdings are large enough to materially affect control of the company.	<p>The shareholdings of the following may be large enough to materially affect control of the Company:</p> <p>(a) N. G. Bragagnolo, 530 Patricia Blvd., Timmins, Ontario.</p> <p>(b) Dr. A. T. Griffis, Apartment 2012, 66 Broadway Avenue, Toronto, Ontario.</p>																		
17. If assets include investments in the shares or other securities of other companies, give an itemized statement thereof showing cost or book value and present market value.	Not applicable.																		
18. Brief statement of any lawsuits pending or in process against company or its properties.	None																		
19. The dates of and parties to and the general nature of every material contract entered into by the company which is still in effect and is not disclosed in the foregoing.	<p>The Company has entered into an agreement with Northern Peat Company Limited of Timmins, Ontario whereby Northern Peat will dismantle, transport and re-erect on the Company's property the mill building and equipment formerly operated by Buffalo Ankerite Gold Mines Limited. The consideration to be paid by the Company to Northern Peat Company Limited for the purchase of the mill building and equipment and for the services of Northern Peat Company Limited in dismantling, transporting and re-erecting the mill is in total the sum of \$90,000.</p> <p>The services of the President and his office staff are provided for in a contract for the provision of technical services and general supervision with Watts, Griffis and McQuat Limited, Consulting Geologists and Engineers, dated May 13, 1964.</p>																		
20. Statement of any other material facts and if none, so state. Also state whether any shares of the company are in the course of primary distribution to the public.	There are no other material facts. The Company's shares are not in the course of primary distribution to the public.																		

CERTIFICATE OF THE COMPANY

DATED December 8, 1965.

The foregoing, together with the financial information and other reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above and in respect of the company's affairs and there is no further material information applicable. (To be signed by two principal signing officers who are directors and the corporate seal to be affixed.)

"A.T. Griffis"

"N.G. Bragagnolo"

CERTIFICATE OF UNDERWRITER OR OPTIONEE

CORPORATE
SEAL

To the best of my knowledge, information and belief, the foregoing, together with the financial information and the reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above in respect of the company's affairs. Concerning matters which are not within my knowledge, I have relied upon the accuracy and adequacy of the information supplied to me by the company. (To be signed by underwriter or optionee registered with the Ontario Securities Commission or a corresponding body.)

THE TORONTO STOCK EXCHANGE

FILING STATEMENT NO. 1404.
FILED, FEBRUARY 10th, 1966.

CANADIAN JAMIESON MINES LIMITED

Full corporate name of Company
Incorporated under Part IV of The Corporations Act (Ontario)
by Letters Patent dated April 3, 1964.

Particulars of Incorporation (e.g., Incorporated under Part IV of the Corporations Act, 1953
(Ontario) by Letters Patent dated May 1st, 1957).

Reference is made to previous
Filing Statement No. 1367.

FILING STATEMENT

(To be filed with respect to any material change in a company's affairs, including among other things,
an underwriting and option agreement, an issue of shares for property and a proposed re-organization.)

1. Brief statement of the material change in the affairs of the company in respect of which this statement is filed.	The Company has entered into arrangements for production and the guarantee of working capital financing and for product sales relating to its mining property in Godfrey Township, Porcupine Mining Division, Ontario, as follows, namely: 1. The creation of \$750,000.00 Series A Debentures (see item 5 (c)), of which subscriptions for \$646,000.00 face value at a discount of 15% have been accepted by the Company together with subscriptions for 96,900 shares of the Company at \$1.00 per share (see item 6 (b)); the foregoing subscriptions for Series A Debentures and shares are subject to the consent of the shareholders of the Company to the creation and sale of the said debentures and to the sale of the said shares, and the approval of the shareholders to the acceptance of subscriptions from the directors of the Company and from Kam-Nor Explorers Limited (see item 16) is also being sought; 11. The creation of \$600,000.00 (U.S. funds) Series B Debentures which have all been conditionally agreed to be purchased by Bolidens Gruvaktiebolag ("Bolidens"), Stockholm, Sweden, together with 90,000 shares of the Company (see items 5 (d), 6 (c) and 19 (c)); 111. Commitments by the directors of the Company relating to \$100,000.00 additional production financing as required (see item 20); iv. The guarantee of working capital loans of up to \$500,000.00 by St. Adele Valley Enterprises Limited ("SAVE"), Suite 400, 2055 Peel Street, Montreal, P.Q., whereunder inter alia SAVE is conditionally granted an option on 75,000 shares of the Company at \$1.10 per share (see items 6(d) and 19 (e)); and v. Agreements with Bolidens for the sale of copper and zinc concentrates (see item 19 (d)). <u>SEE SPECIAL REPORT TO SHAREHOLDERS WHICH FORMS PART OF THIS FILING STATEMENT.</u>																																												
2. Head office address and any other office address.	A. Head Office: 251 Third Avenue, Timmins, Ontario. B. Executive Office: Suite 911, 159 Bay Street, Toronto, Ontario.																																												
3. Names, addresses and chief occupations for the past five years of present or proposed officers and directors.	<u>Officers of the Company:</u> <table><thead><tr><th><u>OFFICE HELD</u></th><th><u>NAME</u></th><th><u>ADDRESS</u></th><th><u>OCCUPATION</u></th></tr></thead><tbody><tr><td>President</td><td>Arthur Thomas Griffis</td><td>Apt. 2012 66 Broadway Ave. Toronto, Ont.</td><td>Geologist</td></tr><tr><td>Vice-President</td><td>Nedo Gino Bragagnolo</td><td>530 Patricia Boulevard, Timmins, Ont.</td><td>Realtor</td></tr><tr><td>Treasurer</td><td>Reginald Harry Pope</td><td>340 Cherry Street Timmins, Ont.</td><td>Chartered Accountant</td></tr><tr><td>Secretary</td><td>Rino Charles Bragagnolo</td><td>132 Westmount Boulevard, Timmins, Ont.</td><td>Barrister and Solicitor</td></tr></tbody></table> <u>Directors of the Company:</u> <table><thead><tr><th><u>NAME</u></th><th><u>ADDRESS</u></th><th><u>OCCUPATION</u></th></tr></thead><tbody><tr><td>Arthur Thomas Griffis</td><td>Apt. 2012 66 Broadway Ave. Toronto, Ont.</td><td>Geologist</td></tr><tr><td>Nedo Gino Bragagnolo</td><td>530 Patricia Boulevard Timmins, Ont.</td><td>Realtor</td></tr><tr><td>Reginald Harry Pope</td><td>340 Cherry Street Timmins, Ont.</td><td>Chartered Accountant</td></tr><tr><td>Rino Charles Bragagnolo</td><td>132 Westmount Boulevard, Timmins, Ontario.</td><td>Barrister and Solicitor</td></tr><tr><td>Gerald Joseph Killeen</td><td>465 Patricia Boulevard, Timmins, Ont.</td><td>Merchant</td></tr><tr><td>Ross Douglas Lawrence</td><td>21 Munro Blvd., Willowdale, Ont.</td><td>Professional Engineer</td></tr></tbody></table>				<u>OFFICE HELD</u>	<u>NAME</u>	<u>ADDRESS</u>	<u>OCCUPATION</u>	President	Arthur Thomas Griffis	Apt. 2012 66 Broadway Ave. Toronto, Ont.	Geologist	Vice-President	Nedo Gino Bragagnolo	530 Patricia Boulevard, Timmins, Ont.	Realtor	Treasurer	Reginald Harry Pope	340 Cherry Street Timmins, Ont.	Chartered Accountant	Secretary	Rino Charles Bragagnolo	132 Westmount Boulevard, Timmins, Ont.	Barrister and Solicitor	<u>NAME</u>	<u>ADDRESS</u>	<u>OCCUPATION</u>	Arthur Thomas Griffis	Apt. 2012 66 Broadway Ave. Toronto, Ont.	Geologist	Nedo Gino Bragagnolo	530 Patricia Boulevard Timmins, Ont.	Realtor	Reginald Harry Pope	340 Cherry Street Timmins, Ont.	Chartered Accountant	Rino Charles Bragagnolo	132 Westmount Boulevard, Timmins, Ontario.	Barrister and Solicitor	Gerald Joseph Killeen	465 Patricia Boulevard, Timmins, Ont.	Merchant	Ross Douglas Lawrence	21 Munro Blvd., Willowdale, Ont.	Professional Engineer
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<p>4. Share capitalization showing authorized and issued and outstanding capital.</p>	<p>Authorized capital - 5,000,000 shares of a par value of \$1.00 each. Issued Capital - 2,300,006 shares.</p>
<p>5. Particulars in respect of any bonds, debentures, notes, mortgages, charges, liens or hypothecations outstanding.</p>	<p>(a) Loans from Company's directors and Kam-Nor Explorers Limited aggregating \$240,000.00 secured by demand notes and a further unsecured temporary advance by Kam-Nor Explorers Limited of \$16,000.00. All to be repaid out of moneys receivable under clauses (c) and (d) below.</p> <p>(b) A non-interest bearing property mortgage in favour of The Royal Trust Company as Executors of the Estate of J. George Jamieson against 31 patented claims acquired by the Company from the said estate in the amount of \$250,000.00.</p> <p>(c) The Company has created an issue of 7% Series A Debentures limited in aggregate principal amount to the sum of \$750,000.00 bearing interest at the rate of 7% per annum, payable semi-annually on June 30 and December 31 in each year (the first interest payment becoming due December 31, 1966) and maturing in full on December 31, 1969. Reference is also made to item 1 (1).</p> <p>(d) The Company has created an issue of 9% Series B Debentures limited in aggregate principal amount to the sum of \$600,000.00 (U.S.funds) bearing interest at the rate of 9% per annum, payable semi-annually on June 1 and December 1 in each year (the first interest payment becoming due December 1, 1966), and maturing in full on December 1, 1968. These Series B Debentures, pursuant to an agreement dated December 1, 1965, (see item 19 (c)), have been conditionally agreed to be purchased by Bolidens Gruvaktiebolag ("Bolidens") of Stockholm, Sweden, together with 90,000 shares of the Company, the Debentures being issued at a discount of \$90,000.00 and the shares being issued for \$90,000.00, so that the aggregate consideration receivable by the Company will be \$600,000.00 (U.S.funds). In addition to the normal repayment provisions these Series B Debentures provide for certain prepayments to be made by the Company by way of deductions from the payments made by Bolidens to the Company on the sale of copper concentrates of the Company to Bolidens and out of the net proceeds of production of the Company after repayment of the Series A Debentures. Reference is also made to item 6 (c).</p>
<p>6. Details of any treasury shares or other securities now the subject of any underwriting, sale or option agreement or of any proposed underwriting, sale or option agreement.</p>	<p>(a) A non-assignable incentive stock option granted to Edward Neczkar, an employee and geologist, for the purchase of all or any part of 15,000 shares of the Company at the price of \$.75 per share exercisable on or before November 10, 1966;</p> <p>(b) An aggregate 112,500 shares of the Company have been allotted at the price of \$1.00 per share for issuance to subscribers therefor who may also subscribe for Series A Debentures as above. Subscriptions for 96,900 of these shares have been accepted by the Company. Reference is also made to item 1 (1);</p> <p>(c) 90,000 shares of the Company have been allotted at the price of \$1.00 per share for issuance to Bolidens in connection with its conditional agreement to purchase Series B Debentures as above;</p> <p>(d) Pursuant to the agreement with SAVE (see item 19 (e)) the Company has granted an option to SAVE to purchase 75,000 shares of the Company at the price of \$1.10 per share exercisable during a period commencing with the effective date of the said agreement and terminating six months from the later of the date of final repayment of the loans thereunder or the payment to SAVE of the \$10,000.00 thereunder, but in any event not less than one year from the said effective date.</p>
<p>7. Names and addresses of persons having any interest, direct or indirect in underwritten or optioned shares or other securities or assignments, present or proposed, and, if any assignment is contemplated, particulars thereof.</p>	<p>No person other than those named in item 6 (a) and (d) is known to have any interest, direct or indirect in the optioned shares of the Company. The Company is advised that St. Adele Valley Enterprises Limited is a wholly owned subsidiary of Edper Investments Ltd. the shares of which are owned by trusts for the benefit of the children and grandchildren of Mr. Allan Bronfman of Montreal, Quebec.</p>
<p>8. Any payments in cash or securities of the company made or to be made to a promoter or finder in connection with a proposed underwriting or property acquisition.</p>	<p>None</p>

9. Brief statement of company's future development plans, including proposed expenditure of proceeds of sale of treasury shares, if any.	The Company is presently building a concentrator designed for 400 tons a day and scheduled for completion in late March, 1966. The Company is also continuing its underground development work to bring its Godfrey Township mining property to production. Reference is hereby made to the Feasibility Report of Kilborn Engineering Ltd., dated November 15th, 1965, filed herewith. All proceeds from the sale of treasury shares referred to in item 6 will be used for these purposes or to supply working capital for the Company.																		
10. Brief statement of company's chief development work during past year.	A three compartment shaft has been completed to 760 feet with five levels open at 255', 355', 465', 570' and 700' below the column. Underground ore development is continuing and construction of the concentrator is well advanced. Reference is hereby made to the Report of Gordon H. Gibbs dated November 6th, 1964, filed with the Company's Listing Statement (No.2185) dated December 10, 1964, and to item 10 of Filing Statement No. 1367 filed December 9, 1965.																		
11. Names and addresses of vendors of any property or other assets intended to be purchased by the company showing the consideration to be paid.	Not applicable																		
12. Names and addresses of persons who have received or will receive a greater than 5% interest in the shares or other consideration to be received by the vendor. If the vendor is a limited company, the names and addresses of persons having a greater than 5% interest in the vendor company.	Not applicable																		
13. Number of shares held in escrow or in pool and a brief statement of the terms of escrow or the pooling agreement.	810,000 shares, part of the stock issued in payment for the property acquired, are held in escrow by the Guaranty Trust Company of Canada at Toronto subject to release, etc. only upon the consent of the Ontario Securities Commission and the Toronto Stock Exchange.																		
14. Names and addresses of owners of more than a 5% interest in escrowed shares and their shareholdings (If shares are registered in the names of nominees or in street names, give names of beneficial owners, if possible.)	The only persons owning more than 5% of the escrowed shares of the Company are: NEDO GINO BRAGAGNOLO, 530 Patricia Boulevard, Timmins, Ontario: 186,300 shares. ARTHUR THOMAS GRIFFIS, Apartment 2012, 66 Broadway Boulevard, Toronto, Ontario: 151,200 shares.																		
15. Names, addresses and shareholdings of five largest registered shareholders and if shareholdings are pooled or escrowed, so stating. If shares are registered in names of nominees or in street names, give names of beneficial owners, if possible, and if names are not those of beneficial owners, so state.	<table><tr><td></td><td><u>Total</u></td><td><u>Escrowed</u></td></tr><tr><td>1. Doherty Roadhouse & McCuaig Bros., Toronto, Ontario.</td><td>444,840</td><td></td></tr><tr><td>2. Sabine Exploration Corporation, 704 Prudential Building, Houston, Texas.</td><td>240,000</td><td></td></tr><tr><td>3. Nedo Gino Bragagnolo</td><td>207,001</td><td>186,300</td></tr><tr><td>4. Arthur Thomas Griffis</td><td>168,001</td><td>151,200</td></tr><tr><td>5. Kam-Nor Explorers Limited, 251 Third Avenue, Timmins, Ontario.</td><td>71,490</td><td></td></tr></table> <p>With the exception of Doherty Roadhouse & McCuaig Bros. the company believes the above registered shareholders to be the beneficial owners of the shares set opposite their respective names. The Company has no knowledge of the beneficial ownership of the shares registered in the name of Doherty Roadhouse & McCuaig Bros.</p>		<u>Total</u>	<u>Escrowed</u>	1. Doherty Roadhouse & McCuaig Bros., Toronto, Ontario.	444,840		2. Sabine Exploration Corporation, 704 Prudential Building, Houston, Texas.	240,000		3. Nedo Gino Bragagnolo	207,001	186,300	4. Arthur Thomas Griffis	168,001	151,200	5. Kam-Nor Explorers Limited, 251 Third Avenue, Timmins, Ontario.	71,490	
	<u>Total</u>	<u>Escrowed</u>																	
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5. Kam-Nor Explorers Limited, 251 Third Avenue, Timmins, Ontario.	71,490																		
16. Names, and addresses of persons whose shareholdings are large enough to materially affect control of the company.	No persons have shareholdings large enough to materially affect control of the Company except some or all of the Directors of the Company acting in concert with Kam-Nor Explorers Limited.																		
17. If assets include investments in the shares or other securities of other companies, give an itemized statement thereof showing cost or book value and present market value.	Not applicable																		

FINANCIAL STATEMENT

CANADIAN JAMIESON MINES LIMITED

STATEMENT OF SOURCE AND APPLICATION OF FUNDS

FOR PERIOD OCTOBER 31ST, 1965 TO FEBRUARY 4TH, 1966

Source of Funds

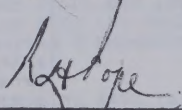
Loans from Directors of Company and/or Shareholders	\$190,000.00
Temporary Advance by Shareholder	16,000.00
Proceeds from sale of 100,000 shares of capital stock at \$1.10 per share	110,000.00
Amounts received from Department of Highways for road allowances	834.00
Interest received from Investments (Province of Ontario Bonds)	<u>250.00</u>
	<u>\$317,084.00</u>

Application of Funds

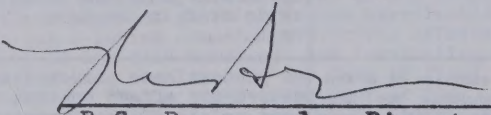
Payments on Accounts Payable owing at October 31, 1965	\$ 27,119.07
Payments on Deferred Exploration and Development Expenditure	106,281.49
Payments on Administration Expenditure	1,230.12
Payments on Mine and Mill Buildings and Equipment Expenditure	<u>194,751.17</u>
	<u>\$329,381.85</u>
Decrease in Cash Balance During period	<u>\$ 12,297.85</u>

Note - There has been no further material change in the company's affairs during the above period apart from those changes indicated in the above statement, excepting that expenditures, in addition to those reflected above, have been incurred in the ordinary course of business in connection with the exploration and development of its mining properties and the acquisition and equipping of its mining plant. All such expenditures incurred relate to the properties owned by the company.

Approved on behalf of the Board



R.H. Pope, Director



R.C. Bragagnolo, Director

18. Brief statement of any lawsuits pending or in process against company or its properties.	None
19. The dates of and parties to and the general nature of every material contract entered into by the company which is still in effect and is not disclosed in the foregoing.	<p>(a) The services of the President and his office staff are provided for in a contract for the provision of technical services and general supervision with Watts, Griffiths and McQuat Limited, Consulting Geologists and Engineers, dated May 13, 1964;</p> <p>(b) By an agreement dated as of the 1st day of December, 1965, the Company has employed the services of Incontra A. G. (a Swiss Company), Hochhaus Zur Palme 33, Bleicherweg, Zurich, Switzerland, as its exclusive selling agent in Europe for a time determinable in accordance with the provisions of the agreement (whose estimated commissions are reflected in the cash flow estimates accompanying this Filing Statement);</p> <p>(c) An agreement dated December 1, 1965, with Bolidens providing for the purchase of the Series B Debentures subject to various conditions, of which only the shareholders' approvals referred to in item 1 (i) remain outstanding;</p> <p>(d) By agreements dated December 1, 1965, the Company has agreed to sell to Bolidens all of the flotation copper and zinc concentrates produced from the presently estimated reserves at the Company's Godfrey Township property. These contracts call for deliveries of copper and zinc concentrates during the years 1966 to 1970 inclusive. Copper settlements are to be determined on the spot price for copper on the London Metal Exchange and zinc settlements on the G.O.B. Producers' price. The copper concentrates sales agreement contains a provision whereby Jamieson may at its option elect a pricing arrangement in each year based on the Engineering & Mining Journal Export Copper Sales Price;</p> <p>(e) The Company has entered into an agreement dated January 31, 1965, with St. Adele Valley Enterprises Limited ("SAVE") whereby SAVE agrees to arrange and to guarantee a bank loan/loans of the Company from a Canadian chartered bank up to an amount of \$500,000 to provide working capital for the Company. Such loan/loans is/are to be on a revolving basis as required by the Company during a period of fourteen months from the effective date of the said agreement and the guarantee terminates in any event two years from the said effective date. The "effective date" is the later date of the acceptance of this Filing Statement or of the shareholders' approvals referred to in item 1 (i). The loan/loans will be secured on normal banker's security being the Company's copper and zinc concentrates and its accounts receivable. As consideration for the guarantee by SAVE as aforesaid the Company has agreed to pay to SAVE an accommodation fee of \$10,000 (payable out of production revenue or in any event by one year from the said effective date) and the difference between the interest payable on any bank loan/loans and 9% interest per annum and to option to SAVE 75,000 shares of the Company as set out in item 6(d).</p>
20. Statement of any other material facts and if none, so state. Also state whether any shares of the company are in the course of primary distribution to the public.	<p>Each of the Company's six Directors has undertaken to advance to the Company \$16,667 should additional production financing become necessary. These advances may take place either by way of purchases of the Series A Debentures (see item 5 (c)) or by some other form of financing subordinate to the Series B Debentures (see item 5 (d)).</p> <p>There are no other material facts and no shares of the Company are now in the course of primary distribution to the public.</p> <p><u>A COPY OF THE FEASIBILITY REPORT BY KILBORN ENGINEERING LIMITED</u> <u>DATED NOVEMBER 15TH, 1965, IS ON FILE WITH THE TORONTO STOCK</u> <u>EXCHANGE.</u></p>

CERTIFICATE OF THE COMPANY

DATED February 7, 1966.

The foregoing, together with the financial information and other reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above and in respect of the company's affairs and there is no further material information applicable. (To be signed by two principal signing officers who are directors and the corporate seal to be affixed.)

" A. T. Griffiths "

" R. D. Lawrence "

CORPORATE
SEAL

CERTIFICATE OF UNDERWRITER OR OPTIONEE

To the best of my knowledge, information and belief, the foregoing, together with the financial information and the reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above in respect of the company's affairs. Concerning matters which are not within my knowledge, I have relied upon the accuracy and adequacy of the information supplied to me by the company. (To be signed by underwriter or optionee registered with the Ontario Securities Commission or a corresponding body.)

TORONTO STOCK EXCHANGE

AMENDING FILING STATEMENT NO. 308.
FILED, JANUARY 28th, 1966.

CANADIAN JAMIESON MINES LIMITED

Full corporate name of Company

AMENDING FILING STATEMENT

(To be filed with respect to any change in a Filing Statement filed within a period of six months)

To be read in conjunction with Filing Statement No. 1367 dated December 8, 1965.

Brief statement of the material change in the affairs of the company in respect of which this amending filing statement is filed.	Sale of treasury shares - see item 6 below.																		
4. Share capitalization showing authorized and issued and outstanding capital.	Authorized capital - 5,000,000 shares of a par value of \$1.00 each. Issued capital - 2,300,006 shares.																		
5. Particulars in respect of any bonds, debentures, notes, mortgages, charges, liens or hypothecations outstanding.	(a) Loans from directors and Kam-Nor Explorers Limited (251 Third Avenue, Timmins, Ontario) \$240,000 secured by demand notes. (b) A mortgage in favour of the Royal Trust Company as Executives of the estate of J. George Jamieson against 31 patented claims acquired from the said estate in the amount of \$250,000 payable on December 15, 1966.																		
6. Details of any treasury shares or other securities now the subject of any underwriting, sale or option agreement or of any proposed underwriting, sale or option agreement.	Pursuant to a resolution of the Company passed January 18, 1966, 100,000 shares in its capital stock have been issued to Sabine Exploration Corporation (one of the five largest shareholders of the Company (see item 15 below)) at a price of \$1.10 per share and the Company has received \$110,000.00 in payment therefor. Sabine Exploration Corporation is a wholly owned subsidiary of Barber Oil Corporation. Barber Oil Corporation is a large U.S. oil producing Company the shares of which are widely distributed and traded on the New York Stock Exchange. Sabine Exploration Corporation will hold the said 100,000 shares as an investment.																		
15. Names, addresses and shareholdings of five largest registered shareholders and if shareholdings are pooled or escrowed, so stating. If shares are registered in names of nominees or in street names, give names of beneficial owners, if possible, and if names are not those of beneficial owners, so state.	<p>The Company's transfer agent advises that the five largest shareholders of the Company are as follows, namely:</p> <table><thead><tr><th></th><th><u>Total</u></th><th><u>Escrowed</u></th></tr></thead><tbody><tr><td>1. Doherty Roadhouse & McCuaig Bros.</td><td>368,350</td><td></td></tr><tr><td>2. Nedo Gino Bragagnolo</td><td>169,501</td><td>152,550</td></tr><tr><td>3. Arthur Thomas Griffis</td><td>168,001</td><td>151,200</td></tr><tr><td>4. Sabine Exploration Corporation (704 Prudential Building, Houston, Texas)</td><td>240,000</td><td></td></tr><tr><td>5. Kam-Nor Explorers Limited (251 Third Avenue, Timmins, Ont.)</td><td>71,490</td><td></td></tr></tbody></table> <p>with the exception of Doherty Roadhouse & McCuaig Bros. the company believes the above registered shareholders to be the beneficial owners of the shares set opposite their respective names. The Company has no knowledge of the beneficial ownership of the shares registered in the name of Doherty Roadhouse & McCuaig Bros.</p>		<u>Total</u>	<u>Escrowed</u>	1. Doherty Roadhouse & McCuaig Bros.	368,350		2. Nedo Gino Bragagnolo	169,501	152,550	3. Arthur Thomas Griffis	168,001	151,200	4. Sabine Exploration Corporation (704 Prudential Building, Houston, Texas)	240,000		5. Kam-Nor Explorers Limited (251 Third Avenue, Timmins, Ont.)	71,490	
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20. Statement of any other material facts and if none, so state. Also state whether any shares of the company are in the course of primary distribution to the public.	There are no other material facts. The Company's shares are not now in the course of primary distribution to the public.																		

DATED January 26, 1966.

CERTIFICATE OF THE COMPANY

The foregoing, together with the financial information and other reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above and in respect of the company's affairs and there is no further material information applicable. (To be signed by two principal signing officers who are directors and the corporate seal to be affixed.)

"R. D. Lawrence"

"A. T. Griffis"

CORPORATE
SEAL

CERTIFICATE OF UNDERWRITER OR OPTIONEE

To the best of my knowledge, information and belief, the foregoing, together with the financial information and the reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above and in respect of the company's affairs. Concerning matters which are not within my knowledge, I have relied upon the accuracy and adequacy of the information supplied to me by the company. (To be signed by underwriter or optionee registered with the Ontario Securities Commission or a corresponding body.)

FINANCIAL STATEMENT

CANADIAN JAMIESON MINES LIMITED

STATEMENT OF SOURCE AND APPLICATION OF FUNDS

FOR PERIOD OCTOBER 31ST, 1965 TO JANUARY 26TH, 1966

Source of Funds

Loans from Directors of Company and/or its Shareholders	\$190,000.00
Temporary Advance by Shareholder	16,000.00
Proceeds from Sale of 100,000 shares of capital stock at \$1.10 per share	110,000.00
Amounts received from Department of Highways for road allowances	834.00
Interest received from Investments (Province of Ontario Bonds)	<u>250.00</u>
	<u>\$317,084.00</u>

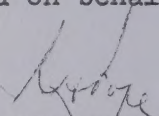
Application of Funds

Payments on Accounts Payable owing at October 31, 1965	\$ 27,108.05
Payments on Deferred Exploration and Development Expenditure	104,354.30
Payments on Administration Expenditure	1,230.12
Payments on Mine and Mill Buildings and Equipment Expenditure	<u>194,751.17</u>
	<u>\$327,443.64</u>

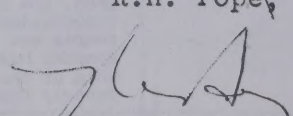
Decrease in Cash Balance during period \$ 10,359.64

Note - There has been no further material change in the company's affairs during the above period apart from those changes indicated in the above statement, excepting that expenditures, in addition to those reflected above, have been incurred in the ordinary course of business in connection with the exploration and development of its mining properties and the acquisition and equipping of its mining plant. All such expenditures incurred relate to the properties owned by the company.

Approved on behalf of the Board



R.H. Pope, Director



R.C. Bragagnolo, Director

ROSS, POPE & COMPANY, CHARTERED ACCOUNTANTS